

跟

北京京能清洁能源

联合信用评级有限公司
公开发行的公司

北京京能清洁能源
展望为“稳定”

北京京能清洁能源
“01”和“20 京洁

特此公告

地址：北京市阜

公告

644号

司：

公司主体信用等级
AA，展望：

债主体信用等级

AA，展望
AAA

联合信

评级

1000 京能 16 债
18:00
0370
linga.com.cn

国门
电话
传真
p:// w

1
2020

2

2019

2019

48.33

45.87%

3

R0040219080001

R0040219040002

lh@unitedratings.com.cn

010-85172818

010-85171273

2

PICC 10 100022

www.unitedratings.com.cn

除因
关系外，
的关联关

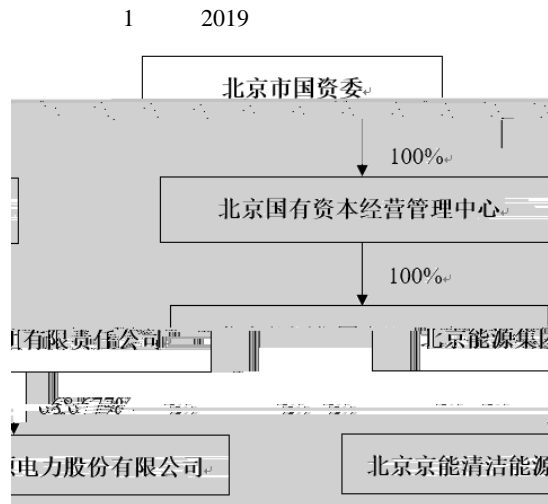
联合
评级报告

本跟
为独立判
报告所依

本跟
本跟
作
依据的文
据的核查
任。

本跟
券存续期
对象的信

1993 2 “ ” 2006 6 1
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 2006 10 26 “ ” “ ”
 ” 5
 2009 2010 4 6
 2011 2019
 82.45 82.45
 68.677%



2019 76
 2019 600.65 368.70 231.95
 227.92 2019 166.52
 21.71 20.95
 40.09 -14.52
 2020 3 627.62 387.25
 240.37 235.92 2020 1 3
 52.65 9.96 9.53
 16.48 4.78
 1 118

2019 9 30 “ 2019 1800 ”
20 20

	1		%					
2019	19	01	155845.SH	10.00	3	3.64	2019-11-13	2019-11-22
2020	20	01	163433.SH	4.00	3	2.65	2020-04-16	2020-04-27
2020	20	02	163434.SH	6.00	5	3.22	2020-04-16	2020-04-27

Wind

2020 5 “ 19 01 ” “ 20 01 ” “ 20 02 ”
“ ”

1
2019

2019

7 5.8 6,000
 306.9 / 0.7 / 2019
 201,166 5.8%
 9.1% 14.0% 17.4%
 6,000
 3,825 54 4,293 85
 2019 2019
 7,995 2.0% 3,139
 12.6% 16.3% 81.3% 4,856
 9.6%

2
2019

2019 10,173 20.4%
 4,092 6.6% 417 51.4% 2018 5

4
2019

2019

2 2019

		16% 13%	2019 3
		2019 4 1	2019 3
			2019 6
		10% " + "	2019 10

5
1
2019

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2019

4

2016

6

“ ” “ ”

20%

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1

2019	166.52	2018	
88.78%		18.24	10.95%
2019	0.01	0.43	
2019		1.92	25.94%
		2019	21.60% 2018
1.55			

2019

6.81

	300.00	2,183	64,882.07
	99.00	2,061	60,000.00

Tc 0.008 Td(,)T15.9 (3)300.002E008 Tc 0.008 Tw 0.238

	20.00	1,985	3,802.32
	110.00	1,462	15,971.30
	30.00	1,272	3,768.69
	60.00	1,444	8,553.12
	10.00	1,556	1,516.59
	30.00	1,365	4,030.69
	10.00	1,878	1,816.88
	10.00	1,485	1,467.34
	100.00	1,710	16,684.27
	15.00	1,453	2,145.81
	110.00	,390	4,272.74
	20.00	1,535	3,045.92
	38.00	1,638	6,191.00
	100.00	790	7,912.91
	110.00	885	9,659.60
	10.00	1,524	1,523.84
	31.08	1,670	5,076.39
	44.00	1,350	5,912.24
	13.00	1,572	2,039.10
	95.00	1,100	10,342.21
	200.00	1,060	20,957.84
	60.00	1,038	6,192.17
	11.00	1,050	1,146.40
	20.00	,631	1,170.31
	74.00	1,106	8,141.46
	20.00	1,642	3,246.67
	30.54	1,129	3,363.45
	24.00	1,123	2,677.32
	66.71	1,050	6,990.34
	12.12	817	990.61
	11.35	663	752.08
	9.38	625	586.04
	9.62	755	725.90
	1.39	699	97.20
	57.92	1,024	5,862.95
	80.00	298	2,336.02
	78.58	1,101	8,651.52
	69.33	1,173	8,134.09
	2,072.02	--	239,883.13

4

2019

87.44%

76.06%

	180	7.77	1.55	6.22	3.89	0.70
	1,038	74.44	16.82	57.62	23.51	37.41

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2020

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2019

2019

2020

2019 4 30

2019

2019 6

2018

2019		19.25		85.89%	
	2019				14.58
	6.29%				
2020	3	627.62	2019	4.49%	21.19%
3					
1					
2019		368.70		9.88%	
				50.68%	49.32%
2019		186.86		10.73%	
24.66%		21.50%			15.03%
32.60%					
2019		46.09		13.58%	
	2019				
2019		40.18		24.82%	
1	82.90%				
	2019		6.27		175.00%
2019			28.09		89.18%
			2019		60.91
				99.77%	
2019		181.84		9.01%	
61.71%		25.15%		3.17%	4.08%
2019		112.21		3.78%	
56.22%		36.82 %	2019		45.72
28.17%	2019	10		2019	
“ 17	MTN001” “ 18		MTN” “ 19	01”	2019
7.43					
2019		302.87		6.13%	44.56%
55.44%			134.95		4.35%
167.92		7.61%		2019	
			61.38%	56.63%	41.99%
	0.25	0.09			0.58
2020	3	387.25		5.03%	
53.41%	46.59%				

2020	3		302.68		0.06%	
				61.70%	55.74%	41.79%
0.32		0.89	0.20			
2						
	2019		231.95		7.21%	
227.92		35.55%		16.68%		41.59%
	2019					
	2020	3	240.37	2019		3.53%
	2019					
4						
2019						
2019		166.52	2018	0.41%	2019	
130.56	2018	2.44%	2018			20.41%
2018	1.42					
	2019		18.02			3.97%
			33.33%	0.13%	66.54%	
6.00		12.66%	0.02		147.07%	11.99
	2019			10.82%		0.37
	2019		1.44		5.56%	2018
25.46%						2019
		1.31	2018			
			2019		8.45	
		2019		26.89	2018	1.20%
	2019					6.41%
6.67%	9.69%		0.08	0.44	0.25	
		12 2019			%	
			9.52	6.77	21.60	
			6.28	4.55	31.08	
			6.85	6.28	12.51	
			6.65	5.75	8.68	
		Wind				
		Wind				
		Wind				
2020	1 3		52.65		1.28%	

2019

AAA

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		2018	2019	2020	1 3
		551.91	600.65		627.62
		216.35	231.95		240.37
		129.33	134.95		130.09
		156.04	167.92		172.59
		285.37	302.87		302.68
		165.84	166.52		52.65
		20.24	21.71		9.96
		60.41	63.01		--
		52.99	40.09		16.48
		3.40	3.22		--
		103.56	117.48		--
		0.31	0.29		--
		108.39	105.61		105.92
		6.49	6.41		--
	%	7.13	7.11	6.67	--
	%	10.74	9.93	9.69	--
	%	19.05	21.83	20.41	27.97
	%	10.44	10.45	10.82	7.35
	%	62.55	60.80	61.38	61.70
	%	59.06	56.88	56.63	55.74
	%	37.36	41.90	41.99	41.79
EBITDA		5.24	4.95	4.93	--
EBITDA		0.21	0.21	0.21	--

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9 AAA AA A BBB BB B

CCC CC C AAA CCC

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AAA

AA

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BBB

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CCC

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