

H shares of the Company. The Company is a joint stock company incorporated in the People's Republic of China with limited liability. The Company is a subsidiary of Beijing Energy Holding Co., Ltd. (BEH), a joint stock company incorporated in the People's Republic of China with limited liability. The Company is a subsidiary of Beijing Energy Holding Co., Ltd. (BEH), a joint stock company incorporated in the People's Republic of China with limited liability.

北京能源集團有限公司（北京京能清潔能源電力股份有限公司）為北京能源集團有限公司（北京京能清潔能源電力股份有限公司）的全資附屬公司。北京能源集團有限公司（北京京能清潔能源電力股份有限公司）為北京能源集團有限公司（北京京能清潔能源電力股份有限公司）的全資附屬公司。北京能源集團有限公司（北京京能清潔能源電力股份有限公司）為北京能源集團有限公司（北京京能清潔能源電力股份有限公司）的全資附屬公司。

北京能源集團有限公司（北京京能清潔能源電力股份有限公司）為北京能源集團有限公司（北京京能清潔能源電力股份有限公司）的全資附屬公司。北京能源集團有限公司（北京京能清潔能源電力股份有限公司）為北京能源集團有限公司（北京京能清潔能源電力股份有限公司）的全資附屬公司。北京能源集團有限公司（北京京能清潔能源電力股份有限公司）為北京能源集團有限公司（北京京能清潔能源電力股份有限公司）的全資附屬公司。



北京能源集團有限公司
Beijing Energy Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

ACCEPTANCE LEVEL OF THE H SHARE OFFER AND LAPSE OF THE H SHARE OFFER

Financial Adviser to BEH



中信建投國際
CHINA SECURITIES INTERNATIONAL

Financial Adviser to the Company



CITIC
SECURITIES

INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES

5,081,793,482
 93.85%
 61.64%
 224,348,291
 4.14%
 2.72%
 92,654,249
 1.12%
 16,035,322
 0.19%
 0.30%
 471,612,800
 16.67%
 5.72%
 196,964,000
 2.39%
 6.96%
 2.39%
 656,036,000
 23.18%
 7.96%
 6,739,444,144
 81.74%

4.22%

WITHDRAWAL OF LISTING

2005

2030
 65%
 25%

Beijing Energy Holding Co., Ltd.*
JIANG Fan

Beijing Jingneng Clean Energy Co., Limited
KANG Jian

2021

